



SUB-ACCOUNT REQUEST FORM

The new sub-account must be identical in ownership and have the same tax identification number as the existing account(s); authorize a new set of account opening documents must be completed. Also note that this new sub-account will not be opened until ADMIS receives a complete description of the purpose of the sub-account. \*\*\*NOTE: If this Sub-Account is to be traded on an electronic trading platform, it is the Broker's responsibility to approve electronic access for the Sub-Account and notify the ADMIS Support Desk that the new account has been so authorized. ADMIS will only provide online access to customers that have been pre-approved by the Broker.

Account Name/Title: \_\_\_\_\_

Address (if different than existing account): \_\_\_\_\_

Existing Account Number and Related Account Number (if any): \_\_\_\_\_

New Account Number: \_\_\_\_\_

Is the Account a Member of any Exchange? If yes, which Exchanges and what type of Membership?
\_\_\_\_\_

New Account Commission Rates (if different than Existing Account):
\_\_\_\_\_

Purpose of New Account:
\_\_\_\_\_

Currently receiving statements via email? YES NO

Does the current account have a security agreement in place? YES NO

If yes, is the new account covered by the security agreement? \*\*\* YES NO

\*\*\* It is the responsibility of the customer to obtain authorization from the secured party for the new account that will be added to the security agreement. Please attach evidence of such authorization to this sub-account request form.

I hereby request that you open another account in the name of and reported under the same tax identification number of my current account(s). I am the sole owner and/or authorized signatory of this requested sub-account.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

Joint Account Signature \_\_\_\_\_ Date \_\_\_\_\_

Broker Approval: \_\_\_\_\_ ADMIS New Accounts Approved: \_\_\_\_\_